



Tourism and Infrastructure Philippine Projects

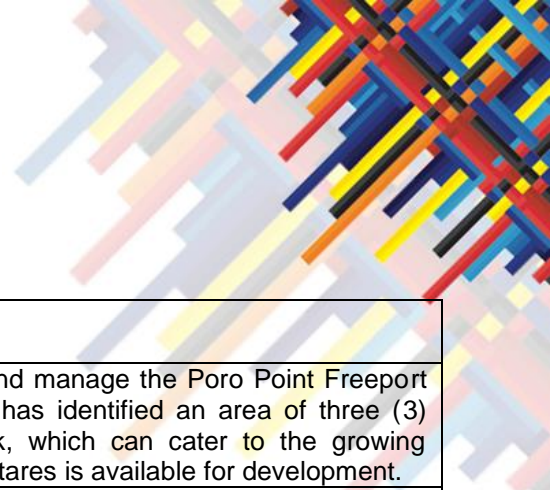


HIGH VALUE FISH AND MILK FISH PRODUCTION	
Description	<p>APECO (Aurora Pacific Economic Zone and Freeport Authority) allocated 320.60 hectares intended for Milkfish and High Value Fish Production. The goal is to develop a competitive MARICULTURE PARK situated inside the Economic Zone where investors can enjoy Tax and Duty Free Incentives.</p> <p>Milkfish is an important commodity that is widely cultured in the Philippines. It remains to be an essential or staple food, with production growing at a rate of 8.5% per annum. Milkfish is in high demand and widely distributed in the Indo-Pacific region and richly harvested in Southeast Asia. According to BFAR (Bureau of Fisheries and Aquatic Resources), in the Philippines alone (particularly in Regions 2 and 3 which consist of the provinces immediately surrounding APECO), there is a 91.51% deficit in the supply of milkfish. The production is done through best practices using fish cages due to the changing environmental conditions.</p> <p>High value fish species such as grouper, sea bass, red snapper and abalone are identified in the Northeast sea water of the Philippines where culture and cultivation can provide easy and abundant yield. This is due to the natural factors such as the stable water temperature and low sediments load that makes APECO a good breeding ground for high value fish species.</p>
Type of investors/locators sought	<ul style="list-style-type: none"> • Post harvest facilities such as cold storage infrastructure and processing and packaging service providers. • Feeds producer and mill equipment. • Fish processing plants (Fish Fillet). • Investment in the fabrication of sea cages and other equipment.
Support service/s available in the area	<ul style="list-style-type: none"> • Presence of Fishery Research Institutions SEAFDEC; UP-MSI; BFAR National Technology Centers, ASCOT (Aurora State College of Technology) • Existence of Large and Ideal Pockets of Production
Profile of proponent	<p>The Aurora Pacific Economic Zone and Freeport Authority was created by virtue of Republic Act No. 9490, which was signed into law on June 27, 2007 and subsequently amended by Republic Act No. 10083. The law was enacted with the passage of a bill sponsored by Congressman Juan Edgardo Angara and Senator Edgardo Angara. APECO envisions the creation of a custom designed, seaport and airport driven economic center that will attract aquamarine projects and agro-industrial investments. It is the first economic zone to be established in the Pacific coast and intends to be a major transshipment hub going to the Pacific region. The zone also seeks to encourage and accelerate the social and economic development of the province of Aurora and its neighbouring provinces in the northeastern seaboard of the Philippines by increasing the productivity and income of the people in the area.</p>
For inquiries	<p>DOMESTIC INVESTMENT PROMOTIONS SERVICE BOARD OF INVESTMENTS Tel No.: (+632) 896.4179/895.3984/897.6682 local 229/260 Fax No.: (+632) 890.9307 E-mail: jcclemente@boi.gov.ph , mlreyes@boi.gov.ph</p>

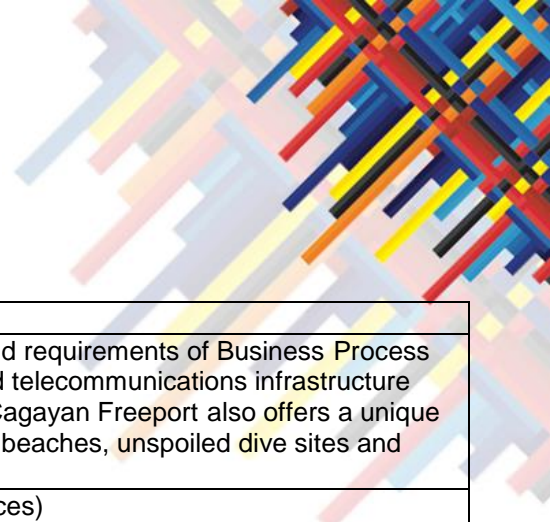


AGRI-NATURAL INGREDIENTS BIOTECHNOLOGY PARK

Description	<p>The production of natural ingredients for health, nutrition, and wellness is one of the fast growing industries with many opportunities for investors, especially in APECO (Aurora Pacific Economic Zone and Freeport Authority). The Philippines has the distinction of being the seventh most biologically diverse country in the world. It is home to 300 medicinal plants species such as Stevia, Peppermint, Lagundi, Malunggay, Sambong, Citronella and many others that may be useful in organic food production and processing, natural cosmetics production, and natural pharmaceutical manufacturing.</p> <p>There are three (3) specific sectors that investors can utilize in the natural ingredients industry such as <u>FOOD ADDITIVES</u>, <u>COSMETICS</u>, and <u>PHARMACEUTICALS</u>.</p> <p>A study was conducted by <i>CBI Market Survey</i> in 2009 to determine the market size of the demand for natural ingredients globally. Statistics showed the health and nutrition sector alone is \$ 4 billion in 2009 estimates. The natural personal care market is \$ 300 billion (retail level) with 8 % growth rate in US in 2009 (cosmeticsdesign.com). The herbal medicine industry is estimated at an average of \$ 10 billion and is growing in excess of 10% per year (CBI Market Surveys 2003).</p> <p>APECO (Aurora Pacific Economic Zone and Freeport Authority) allocated 100 hectares (5 hectares per locator) for production and model farms inside the economic zone where investors can enjoy tax free benefits and incentives. If expansion is required, there are as much as 12,000 hectares that can be fully available especially for the plantation side of the industry. The allocation will house the Agri Industrial Site which provides basic infrastructure such as space for storage and post-harvest processing of natural ingredients.</p>
Type of investors/locators sought	<ul style="list-style-type: none"> • Post harvest facilities. • Processing Plants and Equipments. • Research and Development Facilities and Marketing.
Support service/s available in the area	<ul style="list-style-type: none"> • Well organized and low cost of manpower resources. • On the process of collaborating with the DA (Department of Agriculture – Biotechnology Unit) for the first model farm of natural ingredients in APECO.
Profile of proponent	<p>The Aurora Special Economic Zone and Freeport Authority was created by virtue of Republic Act No. 9490, which was signed into on June 27, 2007 and amended into R.A 10083. The law was enacted with the passage of a bill sponsored by Congressman Juan Edgardo Angara and Senator Edgardo Angara. APECO envisions the creation of a custom designed seaport and airport driven economic center that will attract aquamarine projects and agro-industrial investments. It is the first economic zone to be established in the Pacific coast and is intended to be a major transshipment hub going to the Pacific region. The zone also seeks to encourage and accelerate the social and economic development of the province of Aurora and its neighbouring provinces in the northeastern seaboard of the Philippines by increasing the productivity and income of the people in the area.</p>
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DEVELOPMENT OF THE INFORMATION AND COMMUNICATIONS TECHNOLOGY (ICT) PARK INSIDE THE PORO POINT FREEPORT ZONE	
Description	Poro Point Management Corporation (PPMC), a member of The BCDA Group, is tasked to develop and manage the Poro Point Freeport Zone (PPFZ) in order to promote the economic and social development of Northern Luzon. PPMC has identified an area of three (3) hectares inside the PPFZ as a proposed Information and Communications Technology (ICT) Park, which can cater to the growing Information Technology (IT)-Business Process Outsourcing (BPO) Industry, of which an area of 2.25 hectares is available for development.
Estimated Project Cost (in USD \$)	a. The estimated site development cost for the ICT Park amounts to \$710,000.00. The cost of site development includes cost for utilities such as road network, drainage and water distribution systems, power supply. Other cost for the project includes landscaping and detailed engineering. b. The estimated cost for the construction of an IT-BPO Building amounts to \$1,500.00 per square meter. The cost includes the building and the fit-out.
Type of collaboration offered	PPMC is seeking for investment partners in the form of private developers who will develop the area and construct IT-BPO Buildings. PPMC's offers long-term lease.
Profile of proponent	Poro Point Management Corporation (PPMC) is a Government Owned and Controlled Corporation (GOCC). It was created as the operating and implementing arm of Bases Conversion and Development Authority (BCDA) to manage the Poro Point Freeport Zone (PPFZ). PPMC is mandated to develop and manage the PPFZ into a self-sustaining and environmentally sound industrial, commercial, financial, tourism, transshipment, and investment center with the end view of generating employment opportunities in and around PPFZ, attracting and promoting productive foreign investments, accelerating the sound and balanced conversion into alternative productive uses of the former Wallace Air Station, Voice of America (VOA) Complex and the San Fernando International Seaport and Airport, consistent with the socioeconomic development of Northern Luzon in particular and of the country in general.
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BUSINESS PROCESS OUTSOURCING & INFORMATION TECHNOLOGY SOLUTIONS	
Description	The Cagayan Economic Zone Authority (CEZA) has prepared the Cagayan Freeport to serve the needs and requirements of Business Process Outsourcing and IT Solutions Companies. Locators shall have access to the Cagayan Freeport's advanced telecommunications infrastructure and facilities, highly trainable manpower pool and shall be entitled to an attractive incentive scheme. The Cagayan Freeport also offers a unique operational environment as the expatriates and employees are treated to the beauty of pristine white sand beaches, unspoiled dive sites and diverse natural attractions just a few minutes away from the workplace.
Type of Investors/Locators Sought	Non-voice BPO Operators (i.e. animation, medical and legal transcription, customer support, support services) IT Companies (i.e. software, content provider, IT solutions)
Support Infrastructure/Services Available	Connectivity and Facilities <ul style="list-style-type: none">• Redundant Fiber Optic Network with Back-up Microwave Facility• 10-hectare Cyberpark Complex• Telco-grade Data Center and Custom Office Buildings• Stable and Reliable Power• International Airport Manpower <ul style="list-style-type: none">• Highly Trainable Manpower Pool• More than 7,000 graduates from universities and colleges annually• Lower Salaries and Wages
Profile of Proponent	CEZA is mandated to develop the Cagayan Freeport into a self-sustaining economic hub anchored on IT, transshipment, agri-industry and tourism.
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TOURISM AND INTEGRATED RESORT DEVELOPMENT	
Description	The Cagayan Economic Zone Authority (CEZA), by virtue of its powers and functions, can operate and license tourism-related activities, independent from other government institutions. The territorial jurisdiction of the Cagayan Freeport covers potential tourism areas such as pristine whitesand beaches, unspoiled dive sites and diverse natural attractions, untouched mangrove areas, the protected area and marine reserve Palau island, and the islands of Fuga, Barit and Mabbag where there are frequent whale sightings. Sta. Ana, Cagayan is also home to the Philippine Game Fishing Foundation (PGFF) as it is considered to be the Game Fishing Capital of the Philippines.
Type of Investors/Locators Sought	<p>Investors for the following investment opportunities:</p> <ul style="list-style-type: none"> • Amusement, entertainment & recreationa facilities • Integrated Resorts • Gaming Operations • Watersports Complex and Themed Park • Hotel and other Accommodations • Medical Tourism • Retirement Villas • Golf Course • Tour and Dive Shop Operations • Duty-Free Shop
Support Infrastructure/Services Available	<ul style="list-style-type: none"> • Gaming License • Support Facilities <ul style="list-style-type: none"> ✓ International Airport ✓ Hotel and Resort Accommodations ✓ State-of-the-Art Telecommunication Facilities ✓ Stable and Reliable Power ✓ Road Network ✓ 200-hectare Cabo Engaño Strip for Integrated Resort Development • Manpower <ul style="list-style-type: none"> ✓ Highly Trainable Manpower Pool ✓ More than 7,000 graduates from universities and colleges annually ✓ Lower Salaries and Wages
Profile of Proponent	CEZA is mandated to develop the Cagayan Freeport into a self-sustaining economic hub anchored on IT, transshipment, agri-industry and tourism.
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GLOBAL GATEWAY LOGISTICS CITY (GGLC)	
Description	<p>Global Gateway Logistics City is a state-of-the-art 177-hectare master planned mixed-use Logistics and Business Center of Excellence. The first Aerotropolis in the Philippines, Global Gateway is located at the crossroads of Southeast Asia in the central plains of Luzon, just 90 minutes north of Manila, inside the Clark Freeport Zone. GGLC sits at the Subic-Clark-Tarlac Expressway interchange, adjacent to the country's largest aviation gateway the Clark International Airport.</p> <p>Global Gateway offers the perfect blend of prime real estate and modern facilities for all your business needs. It is divided into four zones, the LOGISTICS PARK catering to all your warehousing, distribution and light manufacturing operations, the BUSINESS PARK for all your office requirements, the AERO PARK home to research and development, modeling and simulation, IT and centers of higher learning, and the TOWN CENTER to support your retail and shopping needs.</p>
Estimated Project Cost (in USD \$)	USD 200 Million in horizontal infrastructure USD 3 Billion at full build-out
Type of collaboration offered	<p>Locators: Multinational logistics, manufacturing and outsourcing companies looking for offshore expansion locations. International Schools, Hotels, Convention Centers, BPOs and Business Centers.</p> <p>Investors: Equity investment into projects.</p> <p>Value Add: Companies interested in operating energy, waste, ICT, and other concessions.</p>
Profile of proponent	<p>International Project and knowledge management firm, Peregrine Development International, Inc. is the prime contractor and developer of the GGLC project.</p> <p>Peregrine is chartered to develop projects, perform work and assist, facilitate and augment client and partner companies to develop new opportunities, conduct business and perform services in transitional and emerging markets around the world.</p>
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CLARK GREEN CITY

Description	<p>Recently approved by the National Economic Development Authority (NEDA), the Clark Green City Project is envisioned to become the Philippines' most modern and the first technologically-integrated city with a mix of residential, commercial, agro-industrial, institutional and information technology developments at the same time having a green, sustainable and intelligent community for its residents, workers and business establishments. The 9,450-hectare Clark Green City is located within the Clark Special Economic Zone (CSEZ) and at the heart of the bustling urban centers and major infrastructures in the Central Luzon Region. The development is focused on two (2) key elements, 1) on the area's natural resources and ecosystems as the defining factors of development; and 2) on smart urban development. The development is generally mixed-use and is structured into five (5) districts defined by their main functions, namely Government District; Central Business District; Academic District; Agri-Forestry Research and Development District; and Wellness, Recreation and Eco-tourism District.</p>
Project Cost	<p>The total development cost for the Clark Green City amounts to US\$14.00 billion.</p>
Type of collaboration offered	<p>BCDA is seeking for investment partners in the form of private developers, service utility providers, manufacturing investors in the form of Public-Private Partnerships (PPP). Government to Government sponsored arrangements is also possible for the development of Industrial Parks. Specifically, BCDA is looking for partners to invest in: 1) Industrial Park Developers/ City Developers; 2) Partners to invest in infrastructure and utilities; 3) Manufacturers who intend to expand operations in the Philippines and use the local raw material and natural resources for the production of final products.; 4) Partners interested to invest in the main districts of the Clark Green City.</p>
Supply Chain/ Available Support Services and Facilities	<p>The Clark Green City is located in Central Luzon being hosted by the Provinces of Tarlac and Pampanga. The site is strategically located in Central Luzon with three (3) hour-flying time from the Clark International Airport to China. Tarlac Province: The economy of Tarlac is dominantly agricultural. It is among the biggest producers of Rice and Sugarcane. Because the province is landlocked, its fish production is limited to fishponds but has vast river systems and irrigation, enough to compensate for the need of water. On the Zambales boundary to its west, forest land provides timber for the logging industry. Mineral reserves such as manganese and iron can also be found along the western section. Tarlac has its own rice and corn mills, sawmills and logging outfits. It has three sugar centrals. Other firms service agricultural needs such as fertilizer. Among its cottage industries, ceramics making has become available because of the abundant supply of clay. Some of the major industries here involve making Chicharon and Iniruban in the municipality of Camiling, Ylang Ylang / Ilang-Ilang products of Anao and the Muscovado sugar products of Victoria. The province also boasts of sugar products in the Philippines. Tilapia production is also improving in Tarlac and is aiming to be the Tilapia capital of the Philippines. The Province of Tarlac has 19 private and public hospitals, 149 Brgy. Health Stations and 21 Colleges and Universities. Pampanga Province: Farming and fishing are the two main industries of the province of Pampanga. Major products include rice, corn, sugar cane, and tilapia. In addition to farming and fishing, The province also supports thriving cottage industries that specialize in wood carving, furniture-making, guitars, and handicrafts (parols).. The province is famous for its sophisticated culinary industry. Well known food products range from the ordinary to the exotic. Pampanga's Best and Mekení Food are among the better known meat brands of the country producing favorites such as pork and chicken tocinos, beef tapa, hot dogs, and longanizas (Philippines-style sausages and cured meats). The Province of Pampanga has 46 private and public hospitals, 338 Brgy. Health Stations and 25 Colleges and Universities.</p>
Profile of proponent	<p>BCDA is a government instrumentality vested with corporate powers under Republic Act (RA) 7227 (Bases Conversion and Development Act of 1992), signed into law by former President Corazon C. Aquino on March 13, 1992. It is led by The BCDA Group composed of the (a) Clark Development Corporation; (b) Clark International Airport Corporation; (c) Poro Point Management Corporation; (d) John Hay Management Corporation; (e) Bataan Technology Park, Inc. (BTPI); (f) North Luzon Railways Corporation (NorthRail); and (g) BCDA Management and Holdings, Inc. (BMHI). The BCDA has a three (3)-tiered mandate: (1) Accelerate the conversion of the Clark and Subic military bases and their extensions into alternative productive uses; (2) Raise funds from the sale of Metro Manila camps and use such funds for its conversion activities; and (3) Promote the economic and social development of Central Luzon in particular and the country in general. It has a total landholdings of approximately 41,500 hectares, spread in Northern and Central Luzon and in Metro Manila. This includes Fort Bonifacio, Villamor Air Base, Fort Abad, Camp Melchor, Camp Atienza and Camp Claudio. Outside Metro Manila, BCDA owns the (a) Clark Freeport and Special Economic Zone (CFSEZ); (b) Poro Point Freeport Zone (PPFZ); (c) John Hay Special Economic Zone (JHSEZ); and (d) Bataan Technology Park.</p>
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